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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY
GENERAL MANUFACTURING STATISTICS



REPORT
ON THE
BREWING INDUSTRY
IN
CANADA
1945



OTTAWA
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DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
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THE BREWING INDUSTRY OF CANADA, 1945

The output of the brewing industry in 1945 had a selling value at the factory of \$158,875,150. Sales tax and other excise taxes and duties paid to the Dominion and Provincial governments totalled \$65,002,246, leaving a net value of production of \$93,872,904. Beer, ale, stout and porter were the main items of production with a total of 128,909,858 gallons valued at \$157,568,242 compared with 113,396,351 gallons valued at \$136,673,351 in 1944. Other products manufactured were: aerated beverages \$602,000, wet and dried grain \$519,880 and yeast \$103,013. For detailed statistics of production, see Tables 2 and 3.

The number of establishments engaged in the production of malt liquors totalled 60, located by provinces, as follows: Nova Scotia 2, New Brunswick 2, Quebec 8, Ontario 21, Manitoba 6, Saskatchewan 5, Alberta 5, and British Columbia 11. These plants furnished employment to 7,593 persons who were paid \$15,323,200 in salaries and wages. They also spent \$20,493,465 for materials and produced goods with a gross selling value at the factory of \$158,875,150 and a net selling value (gross less taxes) of \$93,872,904.

Compared with the previous year there was an increase of \$11,381,111 in the value of production. The physical volume of production also increased considerably, the output of beer, ale, stout and porter increasing by 15,513,507 gallons and the value by \$20,894,891. There were also increases of 468 in the number of employees and \$1,134,667 in salaries and wages paid.

Malt is the principal material used by the industry, the consumption in 1945 totalling 256,939,678 pounds valued at \$8,578,632. Hops, another important ingredient for the production of beer, totalled \$3,849,307 pounds with a value of \$3,127,727, while cartons, crowns, corks, labels, etc., used during the year had a value of \$6,086,831. In addition to the expenditure of \$20,493,465 for all consumable materials \$2,967,339 was spent for new bottles, barrels and kegs. For details of materials used see Table 4.

The tables following give detailed statistics of production, materials used, employment, fuel and power, and imports and exports.

THE BREWING INDUSTRY IN CANADA, 1945

Table 1. - Principal Statistics Compared, 1934 to 1945

Provinces	Estab- lish- ments	Capital Invested	Total Em- ployees	Salaries and Wages	Cost of Materials Used	Value of Production
	No.	\$	No.	\$	\$	\$
Canada, 1934	73	58,747,130	4,286	5,592,389	11,612,712	36,355,198
Canada, 1935	73	57,928,298	4,460	6,155,642	15,024,625	40,699,040
Canada, 1936	70	55,969,772	4,604	6,517,804	15,540,509	44,047,794
Canada, 1937	65	64,162,671	5,151	7,904,517	18,155,465	43,485,071
Canada, 1938,.....	65	62,745,249	5,379	8,343,279	17,140,219	42,378,853
Canada, 1939	61	61,645,877	5,345	8,451,402	16,488,207	45,633,342
Canada, 1940	61	64,954,017	5,520	9,004,800	24,876,452	50,611,918
Canada, 1941	61	68,360,886	5,932	10,512,805	34,343,935	63,285,393
Canada, 1942	61	72,868,623	6,868	12,911,103	17,341,712 [†]	74,024,601
<u>1943</u>						
CANADA	61	71,607,123	6,613	12,852,096	15,918,326	69,658,808
Maritime Provinces	4	2,069,993	370	495,611	639,038	2,845,488
Quebec	8	27,221,304	2,745	5,375,494	6,736,071	22,940,424
Ontario	22	26,506,218	2,099	4,354,811	5,233,601	26,332,212
Manitoba	6	3,380,679	427	735,620	714,118	4,050,783
Saskatchewan	5	2,722,075	231	412,814	523,731	2,910,824
Alberta	5	5,023,459	302	606,348	985,003	4,716,046
British Columbia ..	11	4,683,395	439	871,398	1,086,764	5,863,031
<u>1944</u>						
CANADA	61		7,125	14,188,533	18,021,526	82,491,793
Maritime Provinces	4	Not	378	562,435	657,213	2,845,954
Quebec	8	Collected	2,946	5,829,690	7,436,910	26,889,539
Ontario	22	for	2,175	4,656,522	5,798,992	29,897,554
Manitoba	6	this	503	938,370	1,149,608	5,295,098
Saskatchewan	5	Year	246	451,037	617,597	3,421,397
Alberta	5		373	705,304	1,129,389	6,531,842
British Columbia .	11		504	1,045,175	1,231,817	7,610,409
<u>1945</u>						
CANADA	60		7,593	15,323,200	20,493,465	93,872,904
Maritime Provinces	4	Not	385	578,351	716,937	2,988,186
Quebec	8	Collected	2,979	6,049,955	7,532,493	29,619,718
Ontario	21	for	2,319	5,058,111	6,734,118	32,413,856
Manitoba	6	this	557	1,026,937	1,533,936	6,591,924
Saskatchewan	5	year	318	554,977	843,061	5,007,391
Alberta	5		449	871,060	1,643,017	9,075,310
British Columbia .	11		586	1,183,809	1,489,903	8,176,519

[†] The decrease in the value of materials used, since 1942, is due to a change in the basis of reporting the value of malt and hops which are now given as the laid down cost at the factory, not including taxes and excise duties. By including these duties the value of materials used would total \$50,586,633 in 1942, \$49,-449,039 in 1943, \$58,326,555 in 1944 and \$66,428,916 in 1945.

Note: Profits or losses cannot be estimated from Census figures as no data is collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE BREWING INDUSTRY IN CANADA, 1945

Table 2. - Statistics for Canada of the Products Made in the Brewing Industry

Products	Unit of Measure	1945		1944		1943	
		Quantity	Selling Value at the Factory / \$	Quantity	Selling Value at the Factory / \$	Quantity	Selling Value at the Factory / \$
Beer, ale, stout and porter-Total	Gal.	128,909,858	157,568,242	113,396,351	136,673,351	95,691,158	114,758,766
In barrels	"	41,403,086	39,040,244	35,360,617	33,411,542	29,442,596	27,238,811
In bottles	"	87,506,772	118,527,998	78,035,734	103,261,809	66,248,562	87,519,955
Grains, dried for sale	Ton	11,254	292,856	10,963	286,674	10,152	260,534
Grains, sold wet	"	90,592	227,024	80,932	208,385	68,159	174,245
Soda water and other carbonated beverages (soft drinks)	Gal.	1,019,716	602,000	1,387,572	883,069	1,403,236	816,176
Yeast, made for sale	Lb.	1,011,935	103,013	1,066,877	106,796	819,731	81,402
All other products and by-products	-	-	72,054	-	62,124	-	190,012
TOTAL SELLING VALUE OF PRODUCTS			158,875,150		138,220,399		116,281,135
Taxes payable on above products			19,066,795		15,423,577		13,091,614
Taxes and duties paid on materials			45,935,451		40,305,029		33,530,713
VALUE OF PRODUCTION			93,872,904		82,491,793		69,658,808

/ Taxes and duties are included in these selling values, and are therefore deducted from total selling value at the factory to arrive at the "value of production."

THE BREWING INDUSTRY IN CANADA, 1945

Table 2. - Statistics for Canada of the Products made in the Brewing Industry - Concluded

Products	Unit of Measure	1942		1941		1940	
		Quantity	Selling Value at the Factory /	Quantity	Selling Value at the Factory /	Quantity	Selling Value at the Factory /
Beer, ale, stout and porter—Total.	Gal.	109,017,630	120,211,668	90,247,237	96,420,962	72,387,663	74,115,731
In barrels	"	34,319,073	29,401,337	32,946,296	27,105,398	31,166,783	23,998,680
In bottles	"	74,698,557	90,810,331	57,300,941	69,315,564	41,220,880	50,117,051
Grains, dried for sale	Ton	12,667	320,069	11,071	254,551	10,175	154,961
Grains, sold wet	"	75,953	199,422	58,691	167,864	49,918	130,325
Soda water and other carbonated beverages (soft drinks)	Gal.	1,479,369	803,751	1,601,430	725,541	1,447,195	659,775
Yeast made for sale	Lb.	841,882	78,412	786,559	53,985	524,185	40,397
All other products and by-products	-	-	202,278	-	158,068	-	109,780
TOTAL SELLING VALUE OF PRODUCTS	-	-	121,815,600	-	97,780,971	-	75,210,969
Taxes payable on above products	-	-	14,546,078	-	12,809,952	-	24,599,051
Taxes and duties paid on materials	-	-	33,244,921	-	21,685,626	-	
VALUE OF PRODUCTION	-	-	74,024,601	-	63,285,393	-	50,611,918

/ Taxes and duties are included in these selling values, and are therefore deducted from total selling value to arrive at the "value of production."

THE BREWING INDUSTRY IN CANADA, 1945

Table 3. - Statistics of Products Made in Brewing Industry, by Provinces, 1945

Products	Unit of Measure	CANADA		MARITIME PROVINCES		QUEBEC	
		Quantity	Selling Value	Quantity	Selling Value	Quantity	Selling Value
			at the Factory		at the Factory		at the Factory
			\$		\$		\$
Beer, ale, stout and porter-Total	Gal.	128,909,858	157,568,242	3,898,967	4,676,420	48,502,832	53,408,939
In barrels	"	41,403,086	39,040,244	526,540	426,788	9,353,918	8,062,345
In bottles	"	87,506,772	118,527,998	3,372,427	4,249,632	39,148,914	45,346,594
Grains, dried for sale	Ton	11,254	292,856	-	-	11,196	291,418
Grains, sold wet	"	90,592	227,024	3,550	12,075	13,490	59,750
Soda water and other carbonated beverages (soft drinks)	Gal.	1,019,716	602,000	-	-	-	-
Yeast, made for sale	Lb.	1,011,935	103,013	-	-	1,033,435	102,553
All other products	-	-	72,054	-	-	-	15,399
TOTAL SELLING VALUE OF PRODUCTS	-	-	158,875,150	-	4,688,495	-	53,878,059
x Taxes payable on above products -			19,066,795		272,849		8,148,585
Sales tax			9,541,166		272,849		3,427,186
Gallonge tax			9,525,629		-		4,721,399
x Taxes and duties on materials -			45,935,451		1,427,460		16,109,756
On malt			37,534,836		1,424,190		15,913,997
On dutiable beer			8,030,371		-		-
On hops			370,244		3,270		195,759
VALUE OF PRODUCTION			93,872,904		2,988,186		29,619,718

x These taxes and duties are deducted from the total selling value to arrive at the "value of production."

THE BREWING INDUSTRY IN CANADA, 1945

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1945 - Continued.

Products	Unit of Measure	ONTARIO		MANITOBA		SASKATCHEWAN	
		Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
Beer, ale, stout and porter-Total	Gal.	45,203,898	\$ 55,082,199	7,853,689	\$ 11,713,427	4,843,004	\$ 7,154,963
In barrels	"	17,797,292	17,006,688	3,161,083	3,696,173	1,952,304	1,817,427
In bottles	"	27,406,606	38,075,511	4,692,606	8,017,254	2,890,700	5,337,536
Grains, dried for sale	Ton	38	911	-	-	-	-
Grains, sold wet	"	45,300	98,432	7,434	14,427	2,010	2,221
Soda water and other carbonated beverages (soft drinks)	Gal.	521,214	343,066	+	+	-	-
Yeast, made for sale	Lb.	-	-	+	+	-	-
All other products and by-products	-	-	54,365	-	96,231	-	902
TOTAL SELLING VALUE OF PRODUCTS			55,578,973		11,824,085		7,158,086
xTaxes payable on above products -			6,923,354		1,669,328		426,547
Sales tax			3,080,521		707,931		426,547
Gallonage tax			3,842,833		961,397		-
xTaxes and duties on materials -			16,241,765		3,462,853		1,724,148
On malt			12,127,660		385,699		1,297,034
On dutiable beer			3,968,438		3,170,625		427,114
On hops			145,665		6,509		-
VALUE OF PRODUCTION			32,413,856		6,591,924		5,007,391

THE BREWING INDUSTRY IN CANADA, 1945

Table 3. - Statistics of Products Made in the Brewing Industry, by Provinces, 1945 - Concluded

Products	Unit of Measure	ALBERTA		BRITISH COLUMBIA	
		Quantity	Selling Value at the Factory	Quantity	Selling Value at the Factory
Beer, ale, stout and porter-Total	Gal.	9,328,078	\$ 13,169,847	9,279,390	\$ 12,362,447
In barrels	"	3,778,983	3,724,713	4,832,966	4,306,110
In bottles	"	5,549,095	9,445,134	4,446,424	8,056,337
Grains, dried for sale	Ton	20	527	-	-
Grains, sold wet	"	9,477	18,991	9,331	21,128
Soda water and other carbonated beverages (soft drinks)	Gal.	+	+	+	+
Yeast, made for sale	Lb.	-	-	-	-
All other products and by-products	-	-	160,430	-	14,082
TOTAL SELLING VALUE OF PRODUCTS			13,349,795		12,397,657
xTaxes payable on above products -			825,242		800,890
Sales tax			825,242		800,890
Gallongage tax			-		-
xTaxes and duties on materials -			3,449,243		3,420,248
On malt			3,022,728		3,363,528
On dutiable beer			416,445		47,749
On hops			10,070		8,971
VALUE OF PRODUCTION			9,075,310		8,176,519

(+) Included under "All other products" as there are less than three establishments reporting.

x These taxes and duties are deducted from the total selling value to arrive at the "value of production."

THE BREWING INDUSTRY IN CANADA, 1945

Table 4. - Materials Used

	Unit of Measure	1944		1945	
		Quantity	Cost Value	Quantity	Cost Value
			\$		\$
Barley malt, Canadian x ..	Lb.	229,784,957	7,415,262	244,822,312	7,770,281
Barley malt, imported x ..	"	2,988,959	162,708	12,117,366	808,351
Rice malt x	"	990,733	111,043	1,341,800	171,987
Other malt x	"	2,353,431	270,435	2,689,071	373,067
Black or roasted barley ..	"	70,253	3,441	86,533	4,229
Brewers' flakes, etc.	"	5,077,896	274,472	9,661,163	607,480
Malt coomings	"	148,668	10,782	153,492	10,563
Hops (Canadian	"	1,487,880	1,040,544	1,774,091	1,371,444
(imported x	"	2,060,641	1,633,162	2,075,216	1,756,283
Hop extracts	"	3,072	30,487	2,308	20,654
Water purchased	M Gal.	1,751,662	288,227	1,924,394	316,142
Carbon dioxide gas	Lb.	1,635,355	83,393	1,670,200	86,689
Syrups, fruit juices, concentrates, etc.	Gal.	39,462	149,463	19,725	91,946
Sugar (used in soft drinks)	Lb.	1,394,529	105,614	1,034,300	79,703
Beer and malt colouring ..	"	95,837	22,323	118,635	26,275
Yeast purchased	"	16,900	3,558	12,811	4,226
Lactic Acid	"	58,404	25,935	48,854	22,145
Common salt (sodium chloride)	"	800,790	6,894	871,480	7,276
Potassium and other salts	"	135,886	45,934	144,302	47,701
Water salts (Burton, etc.)	"	98,811	13,350	195,184	28,410
Collupulin	"	53,617	191,589	61,658	203,627
Protesal	"	9,369	32,692	10,585	34,216
Foam retainer	"	8,019	30,352	11,452	34,908
Porterine	Gal.	19,793	53,127	23,040	65,295
Gypsum	Lb.	310,681	13,450	290,386	11,507
Clarifying and filtering materials	"	469,843	72,732	558,787	96,148
Anhydrous ammonia	"	58,674	11,347	65,806	12,014
Cleaning materials	"	-	177,160	-	173,166
All other materials	-	-	69,884	-	170,901
Cost of cartons used during the year	-	-	1,963,358	-	2,842,727
Cost of crowns used during the year	-	-	1,368,209	-	1,623,205
Cost of corks, bungs, labels, etc. used during the year	-	-	2,340,599	-	1,620,899
TOTAL COST OF MATERIALS USED			18,021,526		20,493,465
Cost of <u>new</u> bottles purchased during the year	Doz. 5,457,360 pts.) 1,431,430 qts.)	\$	2,534,256	Doz. 4,672,827 pts.) 2,069,082 qts.)	\$ 2,763,313
Cost of <u>new</u> barrels, kegs, cases, etc., purchased during the year			286,722		204,026

x Cost values given for these materials do not include duties and taxes.

THE BREWING INDUSTRY IN CANADA, 1945

Table 5. - Principal Statistics of the Brewing Industry, Grouped According to the Size of Establishments

Establishments having a production of:	Number of Estab- lishments	Capital Invested \$	Total Number of Employees	Salaries and Wages \$	Cost of Materials Used ^x \$	Net Value of Production \$
<u>1944</u>						
Under \$5,000	1)					
\$ 5,000 - \$ 25,000	1)		8	13,968	10,219	57,524
\$ 25,000 - \$ 50,000	1)	Not				
\$ 50,000 - \$ 100,000	5	Collected	72	113,986	112,409	383,469
\$100,000 - \$ 500,000	11	for this	412	719,432	744,576	3,211,561
\$500,000 - \$1,000,000	17	year	1,095	1,972,384	2,374,299	11,653,654
\$1,000,000 and over	25		5,538	11,368,763	14,780,023	67,185,585
TOTAL	61		7,125	14,188,533	18,021,526	82,491,793
<u>1945</u>						
Under \$5,000	1)					
\$ 5,000 - \$ 25,000	1)		3	3,850	1,580	10,346
\$ 25,000 - \$ 50,000	-	Not	-	-	-	-
\$ 50,000 - \$ 100,000	4	Collected	36	61,325	60,175	266,726
\$100,000 - \$ 500,000	11	for this	448	715,486	772,980	3,104,948
\$500,000 - \$1,000,000	15	year	985	1,777,440	2,406,995	10,934,077
\$1,000,000 and over	28		6,121	12,765,099	17,251,735	79,556,807
TOTAL	60		7,593	15,323,200	20,493,465	93,872,904

^x Cost values given for materials do not include taxes and duties.

THE BREWING INDUSTRY IN CANADA, 1945

Table 6. - Capital Invested by Provinces, 1942 and 1943 and for Canada from 1931 to 1941

Year and Provinces	Fixed Capital		Working Capital		Total Capital
	Present Value of land, buildings, fixtures, machinery and tools	Inventory Value of materials on hand, stocks in process, finished products,† fuel & miscellaneous supplies on hand	Cash, bills and accounts receivable		
	\$	\$	\$	\$	
CANADA, 1931	44,631,100	7,714,433	10,794,678	63,140,211	
CANADA, 1932	40,484,533	6,317,993	10,595,529	57,398,055	
CANADA, 1933	40,182,013	5,924,152	11,231,196	57,337,361	
CANADA, 1934	39,356,313	7,055,338	12,335,479	58,747,130	
CANADA, 1935	39,017,344	6,944,611	11,966,343	57,928,298	
CANADA, 1936	37,540,428	6,778,958	11,650,386	55,969,772	
CANADA, 1937	37,678,811	6,845,106	17,638,754	64,162,671	
CANADA, 1938	39,838,296	6,601,520	16,305,433	62,745,249	
CANADA, 1939	42,370,766	7,005,214	12,269,897	61,645,877	
CANADA, 1940	42,529,328	7,882,234	14,542,455	64,954,017	
CANADA, 1941	40,748,007	9,844,171	17,768,708	68,360,886	
<u>1942</u>					
Maritime Provinces	927,136	490,851	592,425	2,010,412	
Quebec	15,024,550	5,615,672	9,227,832	29,868,054	
Ontario	15,549,389	4,847,614	4,884,784	25,281,787	
Manitoba	1,841,307	561,865	805,530	3,208,702	
Saskatchewan	1,566,826	620,844	565,230	2,752,900	
Alberta	2,330,230	724,065	2,080,306	5,134,601	
British Columbia	2,005,870	896,881	1,709,416	4,612,167	
CANADA	39,245,308	13,757,792	19,865,523	72,868,623	
<u>1943</u>					
Maritime Provinces	925,138	518,765	626,090	2,069,993	
Quebec	14,522,387	5,555,856	7,143,061	27,221,304	
Ontario	15,279,545	5,437,005	5,789,668	26,506,218	
Manitoba	1,798,226	713,329	869,124	3,380,679	
Saskatchewan	1,515,779	679,420	526,876	2,722,075	
Alberta	2,095,176	882,827	2,045,456	5,023,459	
British Columbia	1,938,014	1,054,393	1,690,988	4,683,395	
CANADA	38,074,265	14,841,595	18,691,263	71,607,123	

† Inventory value of finished products on hand amounted to \$3,699,578 in 1941, \$4,237,886 in 1942 and \$4,451,296 in 1943.

Note: This information was not collected for 1944 and 1945.

THE BREWING INDUSTRY IN CANADA, 1945

Employment

Table 7. - Employees, by Classes, Sex and Remuneration

	Employees on Salaries			Employees on Wages			Total Employees		
	Male	Female	Total Salaries	Male	Female	Total Wages	Male	Female	Salaries and Wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
<u>1944</u>									
CANADA	1,241	327	4,410,331	4,952	605	9,778,202	6,193	932	14,188,533
Maritime Provinces ...	31	11	144,078	216	120	418,357	247	131	562,435
Quebec	546	119	1,715,976	2,124	157	4,113,714	2,670	276	5,829,690
Ontario	430	155	1,754,706	1,379	211	2,901,816	1,809	366	4,656,522
Manitoba	106	19	343,806	329	49	594,564	435	68	938,370
Saskatchewan	34	6	116,313	196	10	334,724	230	16	451,037
Alberta	40	12	137,262	299	22	568,042	339	34	705,304
British Columbia	54	5	198,190	409	36	846,985	463	41	1,045,175
<u>1945</u>									
CANADA	1,175	349	4,472,739	5,515	554	10,850,461	6,690	903	15,323,200
Maritime Provinces ...	30	12	150,885	233	110	427,466	263	122	578,351
Quebec	487	110	1,744,909	2,229	153	4,305,046	2,716	263	6,049,955
Ontario	440	183	1,800,412	1,514	182	3,257,699	1,954	365	5,058,111
Manitoba	89	19	316,461	396	53	710,476	485	72	1,026,937
Saskatchewan	34	5	118,432	271	8	436,545	305	13	554,977
Alberta	43	14	148,221	376	16	722,839	419	30	871,060
British Columbia	52	6	193,419	496	32	990,390	548	38	1,183,809

THE BREWING INDUSTRY IN CANADA, 1945

Employment (Concluded)

Table 8. - Monthly Employment of Wage-earners.

Months	1944			1945		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	4,697	582	5,279	5,060	605	5,665
February	4,571	540	5,111	5,052	604	5,656
March	4,592	538	5,130	5,113	599	5,712
April	4,695	553	5,248	5,133	598	5,731
May	4,757	586	5,343	5,238	607	5,845
June	4,934	617	5,551	5,479	621	6,100
July	5,175	669	5,844	5,662	596	6,258
August	5,295	646	5,941	5,857	596	6,453
September	5,181	638	5,819	5,854	513	6,367
October	5,166	638	5,804	5,848	473	6,321
November	5,170	638	5,808	5,832	429	6,261
December	5,141	602	5,743	5,987	409	6,396
MONTHLY AVERAGE ..	4,952	605	5,557	5,515	554	6,069

Table 9. - Number of Wage-earners in Month of Highest Employment with Their Regular Hours of Work Per Week and Average Weekly Earnings.

Number of hours worked per week	1944		1945	
	Number of Employees		Number of Employees	
	Male	Female	Male	Female
30 hours or less	283	119	239	89
31 - 43 hours	239	94	300	80
44 hours	740	65	1,095	52
45 - 47 hours	303	53	505	68
48 hours	552	28	679	45
49 - 50 hours	387	109	398	86
51 - 54 hours	589	77	728	30
55 hours	277	65	412	7
56 - 64 hours	1,515	70	1,238	42
65 hours and over	577	18	516	4
Average hours per week .	52.3	45.2	51.1	43.3
Average weekly earnings .	\$35.62	\$23.86	\$34.64	\$22.71

THE BREWING INDUSTRY IN CANADA, 1945

Table 10. - Power Equipment

Classes of Power	1 9 4 4		1 9 4 5	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and turbines -				
In use	76	4,236	74	4,286
Idle	8	390	10	565
Diesel engines -				
In use	3	408	3	408
Idle	1	19	1	19
Electric motors operated by purchased power - In use ...	3,403	21,605	3,462	21,517
Idle	137	604	135	987
TOTAL POWER AVAILABLE FOR MANUFACTURING	3,628	27,262	3,685	27,782
Electric motors operated by power generated by the establishment - In use ...	79	559	85	555
Idle	-	-	-	-
Stationary boilers (In use ...)	102	14,896	93	13,822
(Idie	12	1,207	12	1,337

Table 11. - Consumption of Fuel and Electricity

Kinds of Fuel	Unit of Measure	1 9 4 4		1 9 4 5	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Bituminous coal (Canadian . Short ton		15,102	108,226	15,718	115,718
(Imported . " "		61,408	555,994	62,056	564,931
Anthracite coal	"	2,004	15,666	1,622	12,304
Lignite coal	"	31,407	129,092	35,229	147,376
Coke	"	1,659	9,449	1,819	10,312
Gasoline+	Imp. Gal.	349,891	108,572	397,280	119,685
Fuel or diesel oil	" "	79,155	5,454	66,325	4,723
Wood	Cord	1,320	7,449	936	4,862
Gas, manufactured	M cu. ft.	3,659	4,027	4,097	4,448
Gas, natural	M cu. ft.	96,593	17,367	131,827	21,819
Other fuel	-	-	25,262	-	26,479
TOTAL COST OF FUEL			986,558		1,032,657
Electricity Purchased (including service charges)	Kw.H.	35,653,325	364,897	38,691,780	394,374
TOTAL COST OF FUEL AND ELECTRICITY			1,351,455		1,427,031

* Includes gasoline used in cars and trucks.

THE BREWING INDUSTRY IN CANADA, 1945

Table 12. - Imports and Exports of Ale, Beer, Porter, etc., 1939-1945

Year	Imports		Exports	
	Quantity	Value	Quantity	Value
	Gals.	\$	Gals.	\$
1939	92,148	123,502	175,780	171,620
1940	96,921	136,177	240,666	218,773
1941	89,170	119,329	3,507,234	3,379,070
1942	80,957	111,998	7,520,351	6,746,199
1943	67,070	101,814	5,351,153	5,102,346
1944	79,223	123,900	6,070,301	5,598,817
1945	31,039	36,756	5,339,479	4,970,526

List of Breweries Reporting in 1945

MARITIME PROVINCES

A. Keith & Son Limited (Nova Scotia Brewery)	112 Lower Water St., Halifax, N.S.
Oland & Son Limited	297 Agricola Street, Halifax, N.S.
Red Ball Brewery Limited	2-14 Carmarthen St., Saint John, N.B.
New Brunswick Breweries Limited	98 Main Street, Fairville, N.B.

QUEBEC

Canadian Breweries (Quebec) Limited	450 Beaumont Ave., Montreal
The Champlain Brewery, Limited	164 Crown Street, Quebec
The National Breweries Limited (Frontenac Breweries Limited)	5930 De Gaspé Avenue, Montreal
Molson's Brewery Limited	1670 Notre Dame Street East, Montreal
The National Breweries Limited (Dawes Black Horse Brewery)	740 St. Maurice Street, Montreal
The National Breweries Limited (Dow Brewery)	391 Colborne Street, Montreal
The National Breweries Limited (Dawes Draught Ale Brewery)	2115 St. Lawrence Blvd., Montreal
The National Breweries Limited (Boswell Brewery)	92 St. Valier Street, Quebec

ONTARIO

Blue Top Brewing Company, Limited	476 King Street West, Kitchener
xThe Brading Breweries, Limited	451 Wellington Street, Ottawa
xBrading's Capital Brewery	840 Wellington Street, Ottawa
xBritish American Brewing Company, Limited	130 Bruce Avenue, Windsor
Canadian Breweries, Limited (operating firms marked x)	297 Victoria Street, Toronto
xThe Carling Breweries, Limited	155 King Street South, Waterloo
xCarling Breweries (Walkerville), Limited	790 Walker Road, Walkerville
The Copland Brewing Company, Limited	311 King Street East, Toronto
Devlin's Perth Brewery	235 St. Patrick Street, Stratford
Formosa Spring Brewery, Limited	Formosa
(1)Fort Frances Brewing Company, Limited	1009 Mill Road, Fort Frances
The Kakabeka Falls Brewing Company, Limited	1201 Cameron Street, Fort William

THE BREWING INDUSTRY IN CANADA, 1945

List of Breweries Reporting in 1945 - Concluded

ONTARIO - Concluded

John Labatt, Limited	Simcoe & Talbot Streets, London
Lake of the Woods Brewing Company, Ltd.	(Lakeside), Kenora
xO'Keefe's Ale Brewery, Ltd.	286 Simcoe Street, Toronto
xO'Keefe's Brewing Company, Limited	17 Gould Street, Toronto
xO'Keefe's Brewery (East Toronto) Ltd.	22 Mark Street, Toronto
xO'Keefe's Brewery (West Toronto) Ltd.	293 Niagara Street, Toronto
(1)Port Arthur Beverage Company, Limited	154 North Algoma Street, Port Arthur
(1)Soo Falls Brewing Company, Limited	503 Bay Street, Sault Ste. Marie
(1)Sudbury Brewing & Malting Company, Ltd.	185 Lorne Street, Sudbury
(1)Union Brewery, Limited	Timmins

MANITOBA

(1)The Drewrys Limited	Redwood & Main Street, Winnipeg
Fort Garry Brewery Limited	721 Furby Street, Winnipeg
The Kiewel Brewing Company Limited	694 St. Joseph Street, St. Boniface
Pelissier's Brewery Limited	Corner Osborne & Mulvey Sts., Winnipeg
The Riedle Brewery Limited	49 Stadacona Street, Winnipeg
Shea's Winnipeg Brewery Limited	137 Colony Street, Winnipeg

SASKATCHEWAN

Drewrys Regina Limited	949 Albert Street, Regina
Drewrys Limited	519 Second Avenue North, Saskatoon
Sicks' Prince Albert Brewery Limited	554-17th Street West, Prince Albert
Sicks' Regina Brewery Limited	Dewdney Avenue, Regina
The Saskatoon Brewing Company Limited	8th Street & Kilburn Ave., Saskatoon

ALBERTA

The Big Horn Brewing Company Limited	Manchester Sub-Division, Calgary
(1)Calgary Brewing & Malting Company Ltd.	East Calgary
(1)Sicks' Lethbridge Brewery Limited	Corner 1st St. & 2nd Ave., Lethbridge
Sicks' Edmonton Brewery Limited	10439-121st Street, Edmonton
North West Brewing Company Limited	10548 Saskatchewan Drive, Edmonton

BRITISH COLUMBIA

Cranbrook Brewing Company Limited	Cranbrook
Enterprise Brewery	Revelstoke
Fernie Brewing Company Limited	Fernie
Kootenay Breweries Limited	510 Latimer Street, Nelson
Kootenay Breweries Limited	Trail
The Princeton Brewing Company Limited	Princeton
Sicks' Capilano Brewery Limited	1445 Powell Street, Vancouver
Silver Spring Brewery Limited	303 Esquimalt Road, Victoria
(1)Vancouver Breweries Limited	2700 Yew Street, Vancouver
Victoria Phoenix Brewing Co. (1920) Ltd.	1921 Government Street, Victoria
Westminster Brewery Limited	210 Brunette Street, New Westminster

(1) - These firms also manufacture "carbonated beverages".

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